

The decision is simple when you compare your software options!

| | FREE SOFTWARE | LOW COST SOFTWARE | OTHER SOFTWARE | Simple Escheat Powered by Aprio |
|---------------------------------------|---------------|-------------------|----------------|------------------------------------|
| Cost | \$0 | \$419+ | \$20,000+ | \$1,200 to \$5,000 |
| Dormancy Calculation for All States | ✓ | ✓ | ✓ | ✓ |
| Report Production for All States | ✓ | ✓ | ✓ | ✓ |
| NAUPA File Production for All States | ✓ | ✓ | ✓ | ✓ |
| Subscription-Based | | ✓ | ✓ | ✓ |
| Unlimited Properties Per State Report | | ✓ | ✓ | ✓ |
| Data Exporting & Customized Reports | | ✓ | ✓ | ✓ |
| Multiple Users Permitted | | ✓ | ✓ | ✓ |
| Phone & Email Support | | ✓ | ✓ | ✓ |
| Cloud-Based Data Storage | | ✓ | Varies | ✓ |
| Customizable Import Templates | | | ✓ | ✓ |
| Actual State Forms Produced | | | ✓ | ✓ |
| State Law Reference Content | | | ✓ | ✓ |
| State Contacts & Useful Links | | | ✓ | ✓ |
| Customizable Security & 2FA | | | Varies | ✓ |
| Personalized Onboarding & Training | | | Add'l Cost | ✓ |
| Automatic Updates | | | Limited | ✓ |
| Interactive Dashboard | | | Static | Dynamic |
| Due Diligence Letters | | | Varies | Customizable |
| Exemption Functionality | | | Varies | Robust |

"I have been happy that I switched to your software and prefer it because of the wonderful dashboard and many other features that I find valuable."

Kim Long, Assistant Controller,
GreatAmerica Financial Services
Corporation

"Simple Escheat's ability to generate a NAUPA file that uploads directly to the states makes our filings so much easier! The software is very user-friendly and contains an easy to understand dashboard. Plus, the customer support we receive is always timely and accurate."

**Sr. Director, Large Healthcare
Organization**

"Simple Escheat is the best, most feature-packed, easiest to use application I've used in my 20+ years of handling unclaimed property compliance for my clients."

**Nationwide Independent Unclaimed
Property Consultant**