

THE DECISION IS **SIMPLE** WHEN YOU COMPARE YOUR **SOFTWARE** OPTIONS!

	Free Software	Low Cost Software	Other Software	Simple escheat
Cost	\$0	\$419+	\$20,000+	\$1,200 to \$5,000
Dormancy Calculation for All States	✓	✓	✓	✓
Report Production for All States	✓	✓	✓	✓
NAUPA File Productions for All States	✓	✓	✓	✓
Subscription-Based		✓	✓	✓
Unlimited Properties Per State Report		✓	✓	✓
Data Exporting & Customized Reports		✓	✓	✓
Multiple Users Permitted		✓	✓	✓
Phone & Email Support		✓	✓	✓
Cloud-Based Data Storage		✓	Varies	✓
Customizable Import Templates			✓	✓
Actual State Forms Produced			✓	✓
State Law Reference Content			✓	✓
State Contacts & Useful Links			✓	✓
Customizable Security & 2FA			Varies	✓
Personalized Onboarding & Training			Add'l Cost	✓
Automatic Updates			Limited	✓
Interactive Dashboard			Static	Dynamic
Due Diligence Letters			Varies	Customizable
Exemption Functionality			Varies	Robust

“ I have been happy that I switched to your software and prefer it because of the wonderful dashboard and many other features that I find valuable.”

Kim Long, Assistant Controller,
GreatAmerica Financial Services Corporation

“ Simple Escheat’s ability to generate a NAUPA file that uploads directly to the states makes our filings so much easier! The software is very user-friendly and contains an easy to understand dashboard. Plus, the customer support we receive is always timely and accurate! ”

Sr. Director, Large Healthcare Organization

“ Simple Escheat is the best, most feature-packed, easiest to use application I’ve used in my 20+ years of handling unclaimed property compliance for my clients.”

Nationwide Independent
Unclaimed Property Consultant